

INDEX OF DATA SOURCES FOR DATA MEETING

2. Economic Forecasts

- Technical Note 1 – Economic and Labour Demand Forecasting – prepared by the South East England Regional Assembly – March 2006
- Annex to Technical Note 1 – Scenario 7 forecasts – to be available from 9th October 2006

Sub-regional work on employment land availability by the principal authorities

A brief providing advice on economy policies in sub-regional strategies was sent to the principal authorities in February 2005. It asked principal authorities to give the broad locations and criteria for strategic site selection for each sub-regional strategy area. The principal authorities were asked to review existing reports and data and carry out discussions with key stakeholders, to collate qualitatively and quantitatively the information that exists on the supply of employment land and premises focusing on trends and broad locations.

The draft sub-regional strategies submitted to the Assembly on 9th December 2005 included, in most cases, a background document on employment land which are listed below. Also, included are other documents which the principal authority referred to.

Sub-Region	Data Source	Date
Sub-regional brief	Brief to sub-regions on employment policies in sub-regional strategies	Feb 2005
Central Oxfordshire	Additional advice on employment forecasts http://www.southeast-ra.gov.uk/southeastplan/key/study_areas/dec_05/central_ox/annex_7_economy.pdf	Dec 2005
	Oxfordshire Economic Development Strategy – 2001-2006 http://www.oep.org.uk/eds/index.php	May 2006
East Kent and Ashford and Kent Thames Gateway	Annex on employment targets and locations http://www.southeast-ra.gov.uk/southeastplan/key/study_areas/dec_05/e_kent_ashford/employment_annex.pdf	Dec 2005
	Kent Employment Land Survey	2004
Gatwick Area	No specific evidence on employment land availability	
London Fringe	Economy and Employment background document http://www.southeast-ra.gov.uk/southeastplan/key/study_areas/dec_05/london_fringe/economy_paper_revised.pdf	2005
Milton Keynes and	No specific evidence on employment land availability	

Aylesbury Vale		
South Hampshire	PUSH employment background report http://www.southeast-ra.gov.uk/southeastplan/key/study_areas/dec_05/s_hants/push_employment_background_report.pdf	Dec 2005
	Economic Drivers and Growth: Productivity Growth, Employment and Housing (Phase 3) DTZ Pleda for PUSH http://www.push.org.uk	2005
	Industrial and Office Land Supply Monitoring Information – Hampshire County Council http://www.push.org.uk	2005
Sussex Coast	No specific evidence on employment land availability	
Western Corridor	Economy and employment technical report http://www.southeast-ra.gov.uk/southeastplan/key/study_areas/dec_05/w_cor_bw_valley/economy.pdf	Dec 2005

The Assembly has commissioned a number of regional level studies on employment land and employment densities which are listed below.

Data Source	Summary
DTZ (2004) Use of Business Space and Changing Working Practices in the South East	The Assembly and SEEDA commissioned DTZ to investigate the potential impact of changing working practices on the demand for and utilisation of business space. The study found limited changes in overall employment densities since the 1997 RTP survey and the findings indicated that the most notable factor that had impacted upon business space and requirements has been the one resulting for industrial restructuring.
http://www.southeast-ra.gov.uk/our_work/planning/tourism/cwp_research_study.html	
Atkins (2005) Spatial Requirements of Key Sectors in the South East	The Assembly commissioned work from Atkins to undertake a review of the spatial requirements of key sector industries in the South East and highlight implications for the supply of employment land. The study focused primarily on the key regional sectors identified in SEEDA's Regional Economic Strategy.
http://www.southeast-ra.gov.uk/our_work/planning/tourism/spatial_requirements.html	
South East England Regional Assembly (2006) Regional Monitoring Report 2005	Reports on land available for commercial and leisure use in urban areas, completions for commercial and leisure use in urban areas, proportions of completed developments on PDL and land developed for retail, leisure and office developments in town centres
http://www.southeast-ra.gov.uk/publications/monitoring.html	
DTZ (2006) Audit of	The Assembly commissioned DTZ to carry out an audit of

Employment Land Reviews in the South East	ELRs which included a review of significant and strategic sites. The review of sites did not generate as high a response rate as other elements of the survey and the information provided was variable in terms of quality and consistency.
http://www.southeast-ra.gov.uk/our_work/planning/tourism/employment_land_reviews.html	

Job-Housing Alignment

Journey to work flows

- Journey to Work Analysis - WSP for the South East England Regional Assembly - June 2005
http://www.southeast-ra.gov.uk/our_work/planning/transport/journey_to_work_research.html
- Commuter flows in London and the wider South East 2001 to 2016/21 - Cambridge Econometrics with WSP and LSE - joint research project for South East England Regional Assembly with East and London - October 2005
http://www.southeast-ra.gov.uk/our_work/planning/transport/journey_to_work_research.html
- South East England Regional Rail Trends – MVA for South East England Regional Assembly – August 2006
http://www.southeast-ra.gov.uk/our_work/planning/transport/mva_lennon_ticket_data_report_aug06.pdf